

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 22, 2004

REGISTRATION NO.: 24561
BONDS ISSUED BY: Hazelwood School District
AMOUNT OF ISSUE: \$23,109,863.65
DATE OF ISSUE: April 27, 2004 (Series 2004A)
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District;
COUNTY: of St. Louis
MONTH OF MATURITY: March
Series 1994, General Obligation Refunding and Improvement Bonds, in the principal amount of \$1,000,000 maturing in the years 2005 through 2009;
Series 1995, General Obligation Bonds, in the principal amount of \$8,110,000 maturing in the years 2006 through 2015; Series 1996, General Obligation Bonds, in the principal amount of \$7,315,000 maturing in the years 2007 through 2016; and Series 1997, General Obligation Bonds, in the principal amount of \$6,685,000 maturing in the years 2008 through 2017

Rate of Interest	Amount	Maturity
2.000%	\$ 655,000.00	03/01/2005
2.000%	1,090,000.00	03/01/2006
8.710%	1,318,212.00	03/01/2007 **
2.300%	105,000.00	03/01/2008
5.000%	2,100,000.00	03/01/2008
2.650%	310,000.00	03/01/2009
5.000%	2,000,000.00	03/01/2009
8.710%	604,532.15	03/01/2010 **
3.000%	1,220,000.00	03/01/2010
5.000%	2,270,000.00	03/01/2011
3.375%	395,000.00	03/01/2012
5.000%	2,000,000.00	03/01/2012
3.625%	2,525,000.00	03/01/2013
3.770%	2,640,000.00	03/01/2014
3.800%	315,000.00	03/01/2015
4.000%	350,000.00	03/01/2015
8.710%	827,119.50	03/01/2015 **
4.000%	390,000.00	03/01/2016
5.000%	1,250,000.00	03/01/2016
4.000%	745,000.00	03/01/2017

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2014 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE: \$24,823,700.60
INTEREST RATE: 3.6382%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity